



Convenience Translation

Proposal of the General Partner and the Supervisory Board of Fresenius SE & Co. KGaA on the allocation of the distributable profit for the fiscal year 2025

Agenda item 2 of the 2026 Annual General Meeting of Fresenius SE & Co. KGaA:

Resolution on the Allocation of the Distributable Profit

The General Partner and the Supervisory Board propose to allocate the distributable profit of Fresenius SE & Co. KGaA in the amount of Euro 591,414,559.33 reported in the annual financial statements for the fiscal year 2025 as follows:

Payment of a dividend of Euro 1.05 per share on 563,237,277 shares entitled to a dividend	Euro 591,399,140.85
The dividend is payable on May 27, 2026.	
Balance to be carried forward	<u>Euro 15,418.48</u>
	Euro <u>591,414,559.33</u>

The number of shares entitled to dividends may change prior to the Annual General Meeting. In that case, the proposed distribution of Euro 1.05 per dividend-bearing share will remain unchanged, and a correspondingly adjusted proposal for a resolution on the allocation of the distributable profit will be submitted to the Annual General Meeting.

Bad Homburg v.d.H., April 2026

Fresenius SE & Co. KGaA

**The General Partner
Fresenius Management SE
The Management Board**