



Fresenius SE & Co. KGaA

Bad Homburg v.d.H.

Annual General Meeting on 22 May 2026 – Information pursuant to Sec. 125 Stock Corporation Act (AktG) in conjunction with the Commission Implementing Regulation (EU) 2018/1212 (“EU-IR”)

A. Specification of the Message		
1.	Unique identifier of the event	Annual General Meeting 2026 of Fresenius SE & Co. KGaA <i>In EU-IR format:</i> f48d9b3b9af7f011b551faac036095be
2.	Type of message	Notice of convocation of Annual General Meeting <i>In EU-IR format:</i> NEWM
B. Specification of the Issuer		
1.	ISIN	DE0005785604 DE0005785620
2.	Name of issuer	Fresenius SE & Co. KGaA
C. Specification of the Meeting		
1.	Date of the Annual General Meeting	22 May 2026 <i>In EU-IR format:</i> 20260522
2.	Time of the Annual General Meeting	10:00 hours CEST <i>In EU-IR format:</i> 8:00 hours UTC
3.	Type of General Meeting	Annual General Meeting with physical presence <i>In EU-IR format:</i> GMET
4.	Location of the Annual General Meeting	Congress Center Messe Frankfurt, Ludwig-Erhard-Anlage 1, 60327 Frankfurt am Main
5.	Record Date	30 April 2026 <i>In EU-IR format:</i> 20260430
6.	Uniform Resource Locator (URL)	https://www.fresenius.com/annual-general-meeting

D. Participation in the Annual General Meeting – Personal attendance		
1.	Method of participation by shareholder	Personal attendance (also by representatives) <i>In EU-IR format:</i> <i>PH (also: PX)</i>
2.	Issuer deadline for notification of participation	Timely registration by the shareholder for the General Meeting as well as timely proof of eligibility: 15 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> <i>20260515, 22:00 hours UTC</i>
3.	Issuer deadline for voting	On 22 May 2026 from the beginning of the vote until its closing by the chairman of the meeting. <i>In EU-IR format:</i> <i>20260522, from the beginning of the vote until its closing by the chairman of the meeting</i>
D. Participation in the Annual General Meeting – Voting by electronic postal ballot		
1.	Method of participation by shareholder	Exercise of electronic postal ballot (also by representatives) (does not per se constitute a participation within the meaning of the AktG) <i>In EU-IR format:</i> <i>EV (also: PX)</i>
2.	Issuer deadline for notification of participation	Timely registration by the shareholder for the General Meeting as well as timely proof of eligibility: 15 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> <i>20260515, 22:00 hours UTC</i>
3.	Issuer deadline for voting	Depending on the way of communication: a) Via the password-protected shareholder portal: 21 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> <i>20260521, 22:00 hours UTC</i> b) Communication via intermediaries pursuant to Sec. 67c AktG: 21 May 2026, 18:00 hours CEST <i>In EU-IR format:</i> <i>20260521, 16:00 hours UTC</i>
D. Participation in the Annual General Meeting – Voting by Company Proxies		
1.	Method of participation by shareholder	Granting of power of attorney and instructions to Company-nominated Proxies (also by representatives) <i>In EU-IR format:</i> <i>PX</i>

2.	Issuer deadline for notification of participation	Timely registration by the shareholder for the General Meeting as well as timely proof of eligibility: 15 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> 20260515, 22:00 hours UTC
3.	Issuer deadline for notification of participation	Depending on the way of communication: a) Via the password-protected shareholder portal: 21 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> 20260521, 22:00 hours UTC b) Via post or email: 21 May 2026, 18:00 hours CEST <i>In EU-IR format:</i> 20260521, 16:00 hours UTC c) Communication via intermediaries pursuant to Sec. 67c AktG: 21 May 2026, 18:00 hours CEST <i>In EU-IR format:</i> 20260521, 16:00 hours UTC d) Granting powers of attorney and instructions to the proxies nominated by the Company will also be possible on site on the day of the Annual General Meeting until the start of voting. <i>In EU-IR format:</i> 20260522, until the start of voting
E.	Agenda – Agenda item 1	
1.	Unique identifier of agenda item	1
2.	Title of the agenda item	Presentation of the Annual Financial Statements and the Consolidated Financial Statements, each approved by the Supervisory Board, the Combined Management Report for Fresenius SE & Co. KGaA and the Group and the Report of the Supervisory Board of Fresenius SE & Co. KGaA for the Fiscal Year 2025; Resolution on the Approval of the Annual Financial Statements of Fresenius SE & Co. KGaA for the Fiscal Year 2025
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV

5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 2	
1.	Unique identifier of agenda item	2
2.	Title of agenda item	Resolution on the Allocation of the Distributable Profit
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 3	
1.	Unique identifier of agenda item	3
2.	Title of agenda item	Resolution on the Approval of the Actions of the General Partner for the Fiscal Year 2025
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 4	
1.	Unique identifier of agenda item	4
2.	Title of agenda item	Resolution on the Approval of the Actions of the Supervisory Board for the Fiscal Year 2025
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting

4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 5	
1.	Unique identifier of agenda item	5
2.	Title of agenda item	Election of the Auditor and Group Auditor for the Fiscal Year 2026, of the Auditor of the Sustainability Statement for the Fiscal Year 2026 and of the Auditor for the potential Review of Financial Information during the Course of the Year
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 6	
1.	Unique identifier of agenda item	6
2.	Title of agenda item	Resolution on the Approval of the Compensation Report for the Fiscal Year 2025
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Advisory vote <i>In EU-IR format:</i> AV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 7	
1.	Unique identifier of agenda item	7

2.	Title of agenda item	Resolution on the Remuneration of the Members of the Supervisory Board, including the Remuneration System, and the Amendment of Articles 13 and 13e of the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 8	
1.	Unique identifier of agenda item	8
2.	Title of agenda item	Resolution on the Cancellation of the Existing Authorized Capital I and on the Creation of a New Authorized Capital I (2026) with the Option of excluding Subscription Rights, as well as corresponding Amendment to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 9	
1.	Unique identifier of agenda item	9
2.	Title of agenda item	Resolution on the Cancellation of Conditional Capital I, II and IV as well as on corresponding Amendments to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV

5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 10	
1.	Unique identifier of agenda item	10
2.	Title of agenda item	Resolution on the Cancellation of the Existing Authorization to issue Option Bonds and/or Convertible Bonds dated May 13, 2022 and the Associated Conditional Capital III, and on the Creation of a New Authorization to issue Option Bonds and/or Convertible Bonds, on the Exclusion of Subscription Rights and on the Creation of Conditional Capital and corresponding Amendments to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 11	
1.	Unique identifier of agenda item	11
2.	Title of agenda item	Cancellation of the Authorization to Purchase and Use Own Shares pursuant to sec. 71 (1) no. 8 AktG granted by Resolution of the Annual General Meeting of May 13, 2022, and a renewed Authorization to Purchase and Use Own Shares pursuant to sec. 71 (1) no. 8 AktG and on the Exclusion of Subscription Rights
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 12	
1.	Unique identifier of agenda item	12

2.	Title of agenda item	Resolution on the Re-Authorization to utilize Equity Derivatives to purchase Own Shares subject to Exclusion of any Tender Right
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 13	
1.	Unique identifier of agenda item	13
2.	Title of agenda item	Resolution on the Conversion from Bearer Shares to Registered Shares and the corresponding Amendments to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
E.	Agenda – Agenda item 14	
1.	Unique identifier of agenda item	14
2.	Title of agenda item	Resolution on more Flexibility in the By-election of Supervisory Board Members and corresponding Amendment to the Articles of Association
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB

E.	Agenda – Agenda item 15	
1.	Unique identifier of agenda item	15
2.	Title of agenda item	Resolution on amendments to Article 5 (2) and (3) of the Articles of Association to align with Sec. 10 (6) AktG (electronic shares)
3.	Uniform Resource Locator (URL) of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format:</i> BV
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format:</i> VF, VA, AB
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Motions by shareholders to amend the Agenda	
1.	Object of deadline	Motions by shareholders to amend the agenda pursuant to sec. 122 (2) in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	21 April 2026, 24:00 hours CEST <i>In EU-IR format:</i> 20260421, 22:00 hours UTC
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Pre-submission of counter motions	
1.	Object of deadline	Transmission of counter motions by shareholders pursuant to sec. 126 (1) in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	7 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> 20260507, 22:00 hours UTC
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Pre-submission of proposals for election	
1.	Object of deadline	Transmission of proposals for election by shareholders pursuant to sec. 127 in conjunction with sec. 278 (3) AktG
2.	Applicable issuer deadline	7 May 2026, 24:00 hours CEST <i>In EU-IR format:</i> 20260507, 22:00 hours UTC
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Right of Shareholders to information	
1.	Object of deadline	Request for information at the Annual General Meeting pursuant to sec. 131 (1) in conjunction with sec. 278 (3) AktG

2.	Applicable issuer deadline	On 22 May 2026 during the Annual General Meeting in the time frame permitted by the chairman of the meeting <i>In EU-IR format:</i> 20260522; during the Annual General Meeting in the time frame permitted by the chairman of the meeting
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CEST = Middle European Summer Time

UTC = Coordinated World Time

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