



Convenience Translation

Proposal of the General Partner and the Supervisory Board of Fresenius SE & Co. KGaA on the allocation of the distributable profit for the fiscal year 2024

Agenda item 2 of the 2025 Annual General Meeting of Fresenius SE & Co. KGaA:

Resolution on the Allocation of the Distributable Profit

The General Partner and the Supervisory Board propose to allocate the distributable profit of Fresenius SE & Co. KGaA in the amount of Euro 563,237,277.00 reported in the annual financial statements for the fiscal year 2024 as follows:

Payment of a dividend of Euro 1.00 per share	
on 563,237,277 shares entitled to a dividend	Euro 563,237,277.00
The dividend is payable on May 28, 2025.	
Balance to be carried forward	<u>Euro 0.00</u>
	Euro <u>563,237,277.00</u>

The number of shares entitled to dividends may change prior to the Annual Meeting. In that case the proposed distribution of Euro 1.00 per dividend-bearing share will remain unchanged, and a correspondingly adjusted proposal for a resolution on the allocation of the distributable profit will be submitted to the Annual General Meeting.

Bad Homburg v.d.H., April 2025

Fresenius SE & Co. KGaA

**The General Partner
Fresenius Management SE
The Management Board**