

# FRESENIUS | Factsheet Q1/23

## COMPANY PROFILE

Fresenius is a global health care group providing products and services for dialysis, hospitals and outpatient medical care. In addition, Fresenius focuses on hospital operations. We also manage projects and provide services for hospitals and other health care facilities. More than 300,000 employees have dedicated themselves to the service of health.

## FRESENIUS GROUP IN FIGURES

€ in millions	Q1/23	Q1/22	Change	FY/22
<b>Revenue and Earnings</b>				
Revenue	10,255	9,720	5%	40,840
EBIT <sup>1</sup>	908	1,000	-9%	4,004
Net income <sup>1,2</sup>	389	463	-16%	1,729
Earnings per share in € <sup>1,2</sup>	0.69	0.83	-17%	3.08
<b>Balance sheet and cash flow</b>				
Total assets	76,553		0%	76,415
Non-current assets	57,451		-1%	58,136
Equity <sup>3</sup>	32,173		0%	32,218
Equity ratio <sup>3</sup>	42.0%	41.8%		42.2 %
Net debt/EBITDA <sup>1,4</sup>	3.79x			3.65x
Investments <sup>5</sup>	421	500	-16%	3,465
Operating cash flow	175	101	73%	4,198
Operating cash flow in % of sales	1.7%	1.0%		10.3 %
<b>Profitability</b>				
EBIT margin <sup>1</sup>	8.9%	10.3%		9.8 %
Return on equity after taxes (ROE) <sup>1,2</sup>	8.1%	9.5%		8.5 %
Return on operating assets (ROOA) <sup>1</sup>	5.5%	6.3%		5.7 %
Return on invested capital (ROIC) <sup>1</sup>	4.8%	5.6%		5.1%
<b>Employees</b>	<b>313,812</b>	<b>317,242</b>		<b>316,920</b>

<sup>1</sup> Before special items

<sup>2</sup> Net income attributable to shareholders of Fresenius SE & Co. KGaA

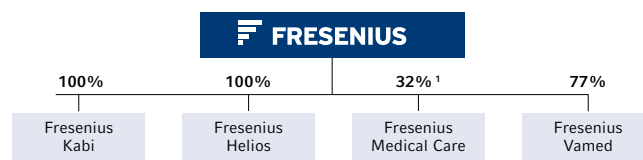
<sup>3</sup> Including noncontrolling interests

<sup>4</sup> At LTM average exchange rates for both net debt and EBITDA; pro forma closed acquisitions/divestitures

<sup>5</sup> Investments in property, plant and equipment, and intangible assets, acquisitions

## GROUP STRUCTURE

The operating business comprises the four business segments, all of which are legally independent entities managed by the operating parent company Fresenius SE & Co. KGaA.



<sup>1</sup> As of March 31, 2023

## OPERATING COMPANIES

€ in millions		Q1/23	Q1/22	Change	FY/22
	Revenue	1,991	1,847	8%	7,850
	EBIT <sup>1</sup>	289	293	-1%	1,080
	Revenue	3,066	2,931	5%	11,716
	EBIT <sup>1</sup>	311	306	2%	1,185

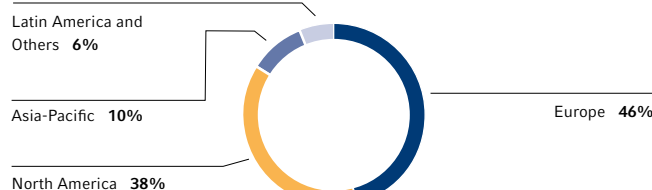
<sup>1</sup> Before special items

## INVESTMENT COMPANIES

€ in millions		Q1/23	Q1/22	Change	FY/22
	Revenue	4,704	4,548	3%	19,398
	EBIT <sup>1</sup>	261	348	-25%	1,512
	Revenue	583	513	14%	2,359
	EBIT <sup>1</sup>	-27	8	--	20

<sup>1</sup> Before special items

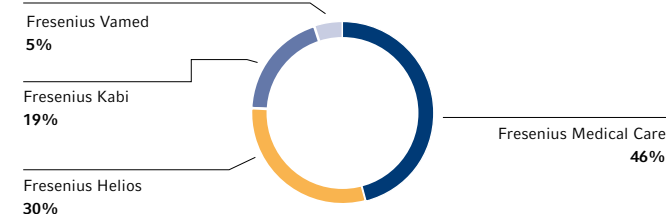
## SALES BY REGION



Q1/23: €10.3 billion

- **Fresenius Kabi** specializes in products for the therapy and care of critically and chronically ill patients. The portfolio includes biopharmaceuticals, clinical nutrition, MedTech products, intravenously administered generic drugs (generic IV drugs), and IV fluids.
- **Fresenius Helios** is Europe's leading private health care provider. The company comprises Helios Germany, Helios Spain and Helios Fertility. Helios Germany operates 87 hospitals, around 240 outpatient centers, 22 occupational health centers and 6 prevention centers. Helios Spain operates 50 hospitals, around 100 outpatient centers and around 300 occupational risk prevention centers. In addition, the company is active in Latin America with 8 hospitals and as a provider of medical diagnostics. Helios Fertility offers a wide spectrum of state-of-the-art services in the field of fertility treatments.
- **Fresenius Medical Care** is the world's largest provider of products and services for individuals with renal diseases. As of March 31, 2023, Fresenius Medical Care was treating approximately 343,000 patients in 4,060 dialysis clinics. Dialyzers and dialysis machines are among the most important product lines. In addition, Fresenius Medical Care offers dialysis-related services.
- **Fresenius Vamed** manages projects and provides services for hospitals and other health care facilities worldwide and is a leading post-acute care provider in Central Europe. The portfolio ranges along the entire value chain: from project development, planning, and turnkey construction, via maintenance and technical management to total operational management.

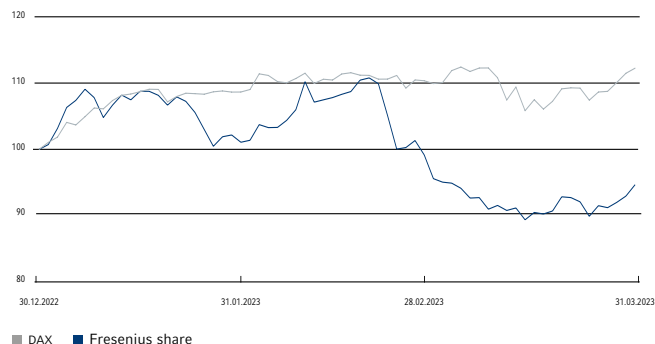
## SALES BY BUSINESS SEGMENT



Q1/23: €10.3 billion

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## RELATIVE SHARE PRICE PERFORMANCE FRESENIUS SHARE VS. DAX



## FRESENIUS SHARE / ADR

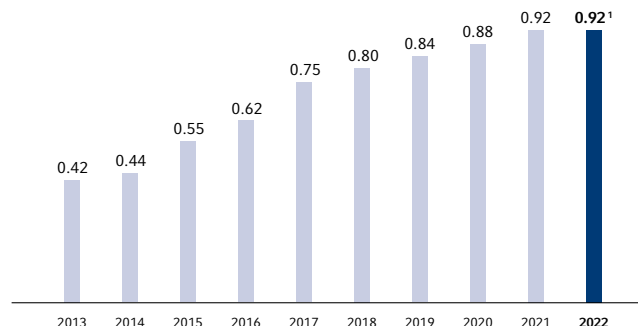
	Share
Securities code no.	578 560
ISIN	DE0005785604
Ticker symbol	FRE
ADR CUSIP	35804M105
ADR Ticker symbol	FSNUY
Number of shares (March 31, 2023)	563,237,277
Market capitalization (March 31, 2023)	€14.0 billion

## FINANCIAL CALENDAR

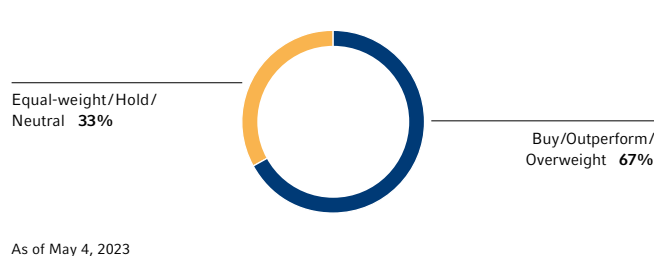
	Dates
Annual General Meeting	May 17, 2023
Capital Markets Day, London	May 25, 2023
Report on 1st half 2023	August 2, 2023
Report on 1st–3rd quarter 2023	November 2, 2023

Please note that these dates could be subject to modifications.  
[www.fresenius.com/events-and-roadshows](http://www.fresenius.com/events-and-roadshows)

## DEVELOPMENT OF DIVIDENDS IN €



## ANALYST RECOMMENDATIONS



## CONTACT



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## GROUP OUTLOOK 2023

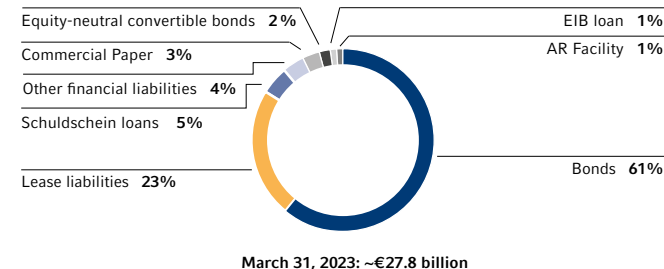
	FY/22 Base	Targets 2023
Revenue, growth <sup>1</sup> (organic)	€40,840 million	Low-to-mid single-digit growth
EBIT growth <sup>1,2</sup> (cc)	€3,727 million	Broadly flat to high-single-digit decline
EBIT growth <sup>1</sup> (cc) excl. FMC	€2,187 million	Broadly flat to mid-single-digit decline

<sup>1</sup> Before special items

<sup>2</sup> In 2022, operating income was supported by €277 million (at current currency) of U.S. Provider Relief funding (PRF). There is no further receipt of PRF assumed for 2023. To provide a comparable basis for the 2023 earnings outlook, the basis is adjusted accordingly.

For the outlook of the business segments please see the Investor News of May 9, 2023.

## FINANCING MIX OF THE FRESENIUS GROUP<sup>1</sup>



<sup>1</sup> The syndicated revolving credit facilities of Fresenius SE & Co. KGaA and Fresenius Medical Care AG & Co. KGaA in the amount of €2 billion each were undrawn as of March 31, 2023 and are therefore not included in the chart.

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