

Equity-neutral convertible bonds¹

Issuer	Fresenius SE & Co. KGaA
Currency	€
Issue amount	500,000,000
Value date	January 31, 2017
Maturity	January 31, 2024
Coupon	0%
Issue price	101.00%
Rating	BBB / Baa3 / BBB-
Actual conversion price	€103.0631
Actual conversion ratio	970.27937
Conversion period	From August 31, 2023 until November 7, 2023
Conversion	Cash settled
Stock exchange	Frankfurt / Open Market (Freiverkehr)
Denomination	€100,000
Clearing agency	Clearstream Frankfurt
ISIN	DE000A2DAHU1

¹ Any increase of Fresenius' share price above the conversion price would be offset by a corresponding value increase of the call options; dilution of Fresenius' share capital through issuance of new shares in connection with this transaction is ruled out.