



Convenience Translation

Proposal of the General Partner and the Supervisory Board of Fresenius SE & Co. KGaA on the allocation of the distributable profit for the fiscal year 2022 ended on December 31, 2022

Agenda item 2 of the 2023 Annual General Meeting of Fresenius SE & Co. KGaA:

Resolution on the Allocation of the Distributable Profit

The General Partner and the Supervisory Board propose to allocate the distributable profit of Fresenius SE & Co. KGaA in the amount of Euro 518,621,507.46 reported in the annual financial statements for the fiscal year 2022 as follows:

Payment of a dividend of Euro 0.92 per share on 563,237,277 shares entitled to a dividend	Euro 518,178,294.84
The dividend is payable on May 23, 2023.	
Balance to be carried forward	<u>Euro 443,212.62</u>
	Euro <u>518,621,507.46</u>

The number of shares entitled to dividends may change prior to the Annual Meeting. In that case the proposed distribution of Euro 0.92 per dividend-bearing share will remain unchanged, and a correspondingly adjusted proposal for a resolution on the allocation of the distributable profit will be submitted to the Annual General Meeting.

Bad Homburg v.d.H., March 2023

Fresenius SE & Co. KGaA

The General Partner

Fresenius Management SE

The Management Board