

Press Release

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May 17, 2022

Fresenius successfully places bonds with a volume of 1.3 billion euros

Fresenius today successfully placed bonds with an aggregate volume of €1.3 billion across two tranches:

- €750 million bonds with a maturity in May 2025 and an annual coupon of 1.875% and
- €550 million bonds with a maturity in May 2030 and an annual coupon of 2.875%.

The proceeds will be used for general corporate purposes, including refinancing of existing financial liabilities.

The bonds were drawn under the Fresenius Debt Issuance Program (DIP) and issued by Fresenius SE & Co KGaA. Fresenius has applied to the Luxembourg Stock Exchange to admit the bonds to trading on its regulated market.

The envisaged settlement date is May 24, 2022.

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Fresenius is a global healthcare group, providing products and services for dialysis, hospital and outpatient medical care. In 2021, Group sales were €37.5 billion. On March 31, 2022, the Fresenius Group had 317,242 employees worldwide.

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