



Convenience Translation

Proposal of the General Partner and the Supervisory Board of Fresenius SE & Co. KGaA on the allocation of the distributable profit for the fiscal year 2020 ended on December 31, 2020

Agenda item 2 of the Annual General Meeting of Fresenius SE & Co. KGaA:

Resolution on the Allocation of the Distributable Profit

The General Partner and the Supervisory Board propose to allocate the distributable profit of Fresenius SE & Co. KGaA in the amount of Euro 490,752,034.93 reported in the annual financial statements for the fiscal year 2020 as follows:

| | |
|--|----------------------------|
| Payment of a dividend of Euro 0.88 per share on 557,540,909 shares entitled to a dividend The dividend is payable on May 27, 2021. | Euro 490,635,999.92 |
| Balance to be carried forward | <u>Euro 116,035.01</u> |
| | Euro <u>490,752,034.93</u> |

The number of shares entitled to a dividend may change prior to the Annual General Meeting. In such case, an appropriately adjusted proposal for resolution on the allocation of the distributable profit shall be put to the Annual General Meeting, based on an unchanged distribution of Euro 0.88 per share entitled to a dividend.

Bad Homburg v.d.H., April 2021

Fresenius SE & Co. KGaA

The General Partner

Fresenius Management SE

The Management Board