

Fresenius SE & Co. KGaA

Bad Homburg v. d. H.

Dividend Announcement

– Convenience Translation –

This translation is not legally binding and a working translation only. Legally binding and relevant, particularly in case of any discrepancies, is solely the German text.

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On May 20, 2015, the Annual General Meeting of Fresenius SE & Co. KGaA has resolved on the dividend payment for fiscal year 2014:

Payment of a dividend of Euro 0.44 per ordinary share on the 541,532,600 ordinary shares entitled to dividend.

The dividend will be paid on May 21, 2015 by the credit institutions involved in the payment process less 25% withholding tax and 5.5% solidarity surcharge on the withholding tax (in total 26.375%) as well as, if applicable, church tax on the withholding tax.

Paying agent is Deutsche Bank AG.

The withholding tax plus solidarity surcharge, and if applicable church tax, are not deducted for those domestic shareholders who have submitted to their custodian bank a non-assessment certificate („*Nichtveranlagungsbescheinigung*“) obtained from their competent Tax Office. The same shall apply in whole or in part for domestic shareholders who have submitted an exemption order („*Freistellungsauftrag*“) to their custodian banks, unless the exemption amount reported in such order is already credited towards other investment income. With the deduction of withholding tax, the German income tax from this private investment is deemed generally to have been paid. The dividend can be included in the income tax assessment together with the other investment income if this leads to a lower individual income tax burden.

For shareholders domiciled outside Germany the withholding tax including solidarity surcharge may be reduced under double taxation agreements existing between the Federal Republic of Germany and the respective foreign state in which the shareholders resides, upon request and submission of the tax statement. The request for reimbursement of the before mentioned reduction has to be submitted to the Federal Central Tax Office (Bonn) in time.

Bad Homburg v.d.H.
May 2015

Fresenius SE & Co.KGaA

represented by
Fresenius Management SE,
Board of Management