

- Convenience Translation -

Proposal of the General Partner and the Supervisory Board of Fresenius SE & Co. KGaA on the allocation of the distributable profit for the financial year 2019 ended on December 31, 2019

Agenda item 2 of the Annual General Meeting 2020 of Fresenius SE & Co. KGaA: Resolution on the Allocation of the Distributable Profit

The General Partner and the Supervisory Board propose to allocate the distributable profit of Fresenius SE & Co. KGaA in the amount of Euro 469,134,200.71 reported in the annual financial statements for the fiscal year 2019 as follows:

Payment of a dividend of Euro 0.84 per share on 557,379,979 shares entitled to a dividend	Euro 468,199,182.36
The dividend is payable on September 2, 2020.	
Balance to be carried forward	<u>Euro 935,018.35</u>
	Euro 469,134,200.71

The number of shares entitled to a dividend may change prior to the Annual General Meeting. In such cases, an appropriately adjusted proposal for the resolution on the allocation of the distributable profit shall be put to the Annual General Meeting, based on an unchanged distribution of Euro 0.84 per share entitled to a dividend.

Bad Homburg v.d.H., June 2020

Fresenius SE & Co. KGaA

**The General Partner
Fresenius Management SE
The Management Board**