



Fresenius SE & Co. KGaA

Bad Homburg v. d. H.

– Convenience Translation –

Annual Financial Statements as of Dec. 31, 2013

ISIN DE0005785604/German Security Identification Number (WKN) 578 560

ISIN: DE0005785620 // WKN: 578 562

Resolution on the allocation of the distributable profit

The Annual General Meeting on May 16, 2014, resolved to allocate the distributable profit as proposed by the General Partner and the Supervisory Board.

Bad Homburg v. d. Höhe, May 2014

Fresenius SE & Co. KGaA

**The General Partner
Fresenius Management SE
The Management Board**