

# Equity-neutral convertible bonds<sup>1</sup>

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Issuer	Fresenius SE & Co. KGaA
Currency	€
Issue amount	500,000,000
Value date	January 31, 2017
Maturity	January 31, 2024
Coupon	0%
Issue price	101.00%
Rating	BBB / Baa3 / BBB-
Actual conversion price	€105.8791
Actual conversion ratio	944.47346
Conversion period	From August 31, 2023 until November 7, 2023
Conversion	Cash settled
Stock exchange	Frankfurt / Open Market (Freiverkehr)
Denomination	€100,000
Clearing agency	Clearstream Frankfurt
ISIN	DE000A2DAHU1

<sup>1</sup> Any increase of Fresenius' share price above the conversion price would be offset by a corresponding value increase of the call options; dilution of Fresenius' share capital through issuance of new shares in connection with this transaction is ruled out.