

Press Release

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Annual General Meeting: Fresenius on course for continued growth, 26th straight increase in dividend approved

Fresenius remains on course for growth despite some recent challenges, Stephan Sturm, CEO of Fresenius, told the Annual General Meeting in Frankfurt today. "2018 was not an easy year, and yet it was a successful one," he said in a speech to shareholders. "Fresenius is in very good shape. All indications point to continued, profitable growth."

The basis for this will be increased investments in the current business year, Sturm said. He confirmed the global healthcare group's ambitious targets¹ for 2020 to 2023 of organic sales growth averaging 4 to 7 percent annually and an average increase in net income² of 5 to 9 percent.

"What we do is more important than ever," Sturm said. "The healthcare market is growing. People are living longer, and around the world the demand for high-quality medicine is rising. Needs and expectations are also changing: It is no longer about preserving lives, but about raising quality of life for people well into old age. It is also about keeping quality healthcare affordable. These are big challenges! But challenges that we are superbly positioned to meet."

¹ Before special items

² Net income attributable to shareholders of Fresenius SE & Co. KGaA

Shareholders approved with a majority of 90.96 percent the proposal of the General Partner and the Supervisory Board to increase the dividend for the 26th consecutive time. It was raised by 7 percent, to €0.80 per share.

Shareholder majorities of 98.49 percent and 87.53 percent, respectively, approved the actions of the Management and Supervisory Boards in 2018.

At the Annual General Meeting, 72.46 percent of the subscribed capital was represented.

Note to the media: Images from today's Annual General Meeting can be found at www.fresenius.com/agm2019.

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Fresenius is a global healthcare group, providing products and services for dialysis, hospital and outpatient medical care. In 2018, Group sales were €33.5 billion. On March 31, 2019, the Fresenius Group had 283,795 employees worldwide.

For more information visit the Company's website at www.fresenius.com.

Follow us on social media: www.fresenius.com/socialmedia.

This release contains forward-looking statements that are subject to various risks and uncertainties. Future results could differ materially from those described in these forward-looking statements due to certain factors, e.g. changes in business, economic and competitive conditions, regulatory reforms, results of clinical trials, foreign exchange rate fluctuations, uncertainties in litigation or investigative proceedings, and the availability of financing. Fresenius does not undertake any responsibility to update the forward-looking statements in this release.

Fresenius SE & Co. KGaA
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Commercial Register: Amtsgericht Bad Homburg, HRB 11852
Chairman of the Supervisory Board: Dr. Gerd Krick

General Partner: Fresenius Management SE
Registered Office: Bad Homburg, Germany
Commercial Register: Amtsgericht Bad Homburg, HRB 11673
Management Board: Stephan Sturm (Chairman), Dr. Francesco De Meo, Rachel Empey, Dr. Jürgen Götz, Mats Henriksson, Rice Powell, Dr. Ernst Wastler
Chairman of the Supervisory Board: Dr. Gerd Krick