

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -
- German Securities ID No. (WKN) 578 560 -

Deutsche Bank AG with its registered office in Frankfurt am Main, Germany, has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the thresholds of 3% and 5% on May 15, 2012, and amounted to 5.79% as per this date. This is equivalent to 10,250,631 non-par bearer ordinary shares.

At the same time, Deutsche Bank AG with its registered office in Frankfurt am Main, Germany, has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, fell below the thresholds of 5% and 3% on May 16, 2012, and amounts to 0.00% as per this date (equivalent to zero voting rights).

The notification pursuant to section 21 para. 1 WpHG is due to the co-lead management of Deutsche Bank AG in a capital increase of Fresenius SE & Co. KGaA which was registered in the commercial register on May 15, 2012.

Bad Homburg v.d.H., May 2012

Fresenius SE & Co. KGaA,
represented by Fresenius Management SE,
Board of Management