

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -  
- German Securities ID No. (WKN) 578 560 -

## **Notification of voting rights pursuant to sec. 25a WpHG**

### **Notification I**

We received the following notification pursuant to sec. 25a WpHG on May 21, 2012:

**1. Listed company:**

Fresenius SE & Co. KGaA  
Else-Kröner-Straße 1, 61352 Bad Homburg v.d.H., Deutschland

**2. Notifier:**

DEUTSCHE BANK AKTIENGESELLSCHAFT, Frankfurt am Main, Deutschland

**3. Triggering event:**

Exceeding Threshold

**4. Threshold(s) crossed or reached:**

5%

**5. Date at which the threshold is crossed or reached:**

15.05.2012

**6. Total amount of voting rights:**

6.34% (equals 11,228,068 voting rights)  
calculated from the following total number of voting rights issued: 177,166,002

**7. Detailed information on the voting rights proportion:**

Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:

0.38% (equals 677,437 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

0.17% (equals 300,000 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

5.79% (equals 10,250,631 voting rights)

**8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:**

ISIN or name/description of the financial/other instrument:

Equity Future

Expiration date: 31.12.2012

Cash Settled long call option

Expiration date:

16.05.2012

16.05.2012

16.05.2012

16.05.2012

16.05.2012

Cash Settled short put option

Expiration date:

16.05.2012

15.06.2012

15.06.2012

21.12.2012

15.03.2013

15.06.2012

15.06.2012

15.06.2012

Cash Settled Swap:

Expiration date:

05.10.2012

26.11.2012

30.01.2013

03.07.2012

13.09.2012

09.07.2012

31.12.2012

20.03.2013

23.05.2012

04.09.2012

17.10.2012

24.05.2012

03.04.2013

## **Notification II**

We received the following notification pursuant to sec. 25a WpHG on May 21, 2012:

**1. Listed company:**

Fresenius SE & Co. KGaA

Else-Kröner-Straße 1, 61352 Bad Homburg v.d.H., Deutschland

**2. Notifier:**

DEUTSCHE BANK AKTIENGESELLSCHAFT, Frankfurt am Main, Deutschland

**3. Triggering event:**

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

Falling below Threshold

**4. Threshold(s) crossed or reached:**

5%

**5. Date at which the threshold is crossed or reached:**

16.05.2012

**6. Total amount of voting rights:**

0.45% (equals 793,326 voting rights)

calculated from the following total number of voting rights issued: 177,166,002

**7. Detailed information on the voting rights proportion:**

Voting rights proportion based on financial/other instruments pursuant to sec. 25a WpHG:

0.45% (equals 793,326 voting rights)

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

0% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

0% (equals 0 voting rights)

**8. Detailed information on financial/other instruments pursuant to sec. 25a WpHG:**

ISIN or name/description of the financial/other instrument:

Equity Future

Expiration date: 31.12.2012

Cash Settled long call option

Expiration date:

17.05.2012

17.05.2012

17.05.2012

17.05.2012

17.05.2012

Cash Settled short put option

Expiration date:

17.05.2012

15.06.2012

15.06.2012

21.12.2012

15.03.2013

15.06.2012

15.06.2012

15.06.2012

Cash Settled Swap:

Expiration date:

05.10.2012  
13.09.2012  
26.11.2012  
09.07.2012  
30.01.2013  
03.07.2012  
02.11.2012  
31.12.2012  
04.01.2013  
17.10.2012  
24.05.2012  
04.09.2012  
03.04.2013  
31.12.2012  
20.03.2013  
23.05.2012  
11.06.2012

Bad Homburg v.d.H., May 22, 2012

Fresenius SE & Co. KGaA,  
represented by Fresenius Management SE,  
Board of Management