

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -  
- German Securities ID No. (WKN) 578 560 -

## **Notification of voting rights pursuant to sec. 25 WpHG**

### **Notification I**

We received the following notification pursuant to sec. 25 WpHG on May 21, 2012:

**1. Listed company:**

Fresenius SE & Co. KGaA  
Else-Kröner-Straße 1, 61352 Bad Homburg v.d.H., Deutschland

**2. Notifier:**

DEUTSCHE BANK AKTIENGESELLSCHAFT, Frankfurt am Main, Deutschland

**3. Triggering event:**

Exceeding Threshold

**4. Threshold(s) crossed or reached:**

5%

**5. Date at which the threshold is crossed or reached:**

15.05.2012

**6. Total amount of voting rights:**

5.96% (equals 10,550,631 voting rights)  
calculated from the following total number of voting rights issued: 177,166,002

**7. Detailed information on the voting rights proportion:**

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

0.17% (equals 300,000 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

5.79% (equals 10,250,631 voting rights)

**8. Detailed information on financial/other instruments pursuant to sec. 25 WpHG:**

ISIN or name/description of the financial/other instrument:

Physically Settled Long Call Options

Expiration dates:

05.06.2012

04.07.2012

18.05.2012  
18.05.2012  
18.05.2012  
18.05.2012  
18.05.2012  
15.06.2012  
15.06.2012  
15.06.2012  
15.06.2012  
15.06.2012  
20.07.2012  
20.07.2012  
20.07.2012  
21.09.2012  
21.12.2012  
20.06.2014

## Notification II

We received the following notification pursuant to sec. 25 WpHG on May 21, 2012:

**1. Listed company:**

Fresenius SE & Co. KGaA  
Else-Kröner-Straße 1, 61352 Bad Homburg v.d.H., Deutschland

**2. Notifier:**

DEUTSCHE BANK AKTIENGESELLSCHAFT, Frankfurt am Main, Deutschland

**3. Triggering event:**

Falling below Threshold

**4. Threshold(s) crossed or reached:**

5%

**5. Date at which the threshold is crossed or reached:**

16.05.2012

**6. Total amount of voting rights:**

0.00% (equals 0 voting rights)

calculated from the following total number of voting rights issued: 177,166,002

**7. Detailed information on the voting rights proportion:**

Voting rights proportion based on financial/other instruments pursuant to sec. 25 WpHG:

0% (equals 0 voting rights)

thereof held indirectly:

0% (equals 0 voting rights)

Voting rights pursuant to sec. 21, 22 WpHG:

0% (equals 0 voting rights)

Bad Homburg v.d.H., May 22, 2012

Fresenius SE & Co. KGaA,  
represented by Fresenius Management SE,  
Board of Management