

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -  
- German Securities ID No. (WKN) 578 560 –

1. BlackRock, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 5% on May 4, 2012, and amounts to 5.36% (equivalent to 8,756,380 voting rights of a total of 163,366,002 voting rights) as per this date. All of the voting rights are attributable to BlackRock, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

2. BlackRock Holdco 2, Inc., with its registered office in Wilmington, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 5% on May 4, 2012, and amounts to 5.21% (equivalent to 8,514,097 voting rights of a total of 163,366,002 voting rights) as per this date. All of the voting rights are attributable to BlackRock Holdco 2, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

3. BlackRock Financial Management, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 5% on May 4, 2012, and amounts to 5.21% (equivalent to 8,514,097 voting rights of a total of 163,366,002 voting rights) as per this date. All of the voting rights are attributable to BlackRock Financial Management, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

4. BlackRock International Holdings, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on May 4, 2012, and amounts to 3.31% (equivalent to 5,407,668 voting rights of a total of 163,366,002 voting rights) as per this date. All of the voting rights are attributable to BlackRock International Holdings, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

5. BR Jersey International Holdings, L.P., with its registered office in St. Helier, Jersey, Channel Islands, has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on May 4, 2012, and amounts to 3.31% (equivalent to 5,407,668 voting rights of a total of 163,366,002 voting rights) as per this date. All of the voting rights are attributable to BR Jersey International Holdings, L.P. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

6. BlackRock Group Limited, with its registered office in London, United Kingdom, has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on May 4, 2012 and amounts to 3.17% (equivalent to 5,173,948 voting rights of a total of 163,366,002 voting rights) as per this date. All of the voting rights are attributable to BlackRock Group Limited pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

Bad Homburg v.d.H., May 2012

Fresenius SE & Co. KGaA,  
represented by Fresenius Management SE,  
Board of Management