

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -
- German Securities ID No. (WKN) 578 560 –

BlackRock, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the thresholds of 3% and 5% on September 2, 2011 and amounts to 5.04% (equivalent to 8,218,197 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BlackRock, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

BlackRock Holdco 2, Inc., with its registered office in Wilmington, Delaware, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on September 2, 2011 and amounts to 4.82% (equivalent to 7,846,873 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BlackRock Holdco 2, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

BlackRock Financial Management, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on September 2, 2011 and amounts to 4.82% (equivalent to 7,846,873 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BlackRock Financial Management, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

BlackRock Advisors Holdings, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on September 2, 2011 and amounts to 3.28% (equivalent to 5,335,996 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BlackRock Advisors Holdings, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

BlackRock International Holdings, Inc., with its registered office in New York, U.S.A., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on September 2, 2011 and amounts to 3.26% (equivalent to 5,311,658 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BlackRock International Holdings, Inc. pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

BR Jersey International Holdings LP, with its registered office in St Helier, Jersey, U.K., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on September 2, 2011 and amounts to 3.26% (equivalent to 5,311,658 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BR Jersey International Holdings LP pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

BlackRock Group Limited, with its registered office in London, U.K., has notified us pursuant to section 21 para. 1 WpHG that their percentage of voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, exceeded the threshold of 3% on September 2, 2011 and amounts to 3.01% (equivalent to 4,896,399 voting rights of a total of 162,923,685 voting rights) as per this date. All of the voting rights are attributable to BlackRock Group Limited pursuant to section 22 para. 1 sent. 1 no. 6 in connection with section 22 para. 1 sent. 2 WpHG.

Bad Homburg v.d.H., September 2011

Fresenius SE & Co. KGaA,
represented by Fresenius Management SE,
Board of Management