

Fresenius SE & Co. KGaA, Bad Homburg v.d.H.

- ISIN DE0005785604 -
- German Securities ID No. (WKN) 578 560 –

Allianz SE, with its registered office in Munich, Germany, has notified us pursuant to section 21 para. 1 WpHG that on January 28, 2011 their percentage holding of the voting rights in Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v. d. H., Germany, crossed below the threshold of 5% and amounted to 4.26% (equivalent to 6,920,552 voting rights of a total of 162,450,090 voting rights). Thereof, 4.26% (6,919,271 voting rights) were attributable to Allianz SE pursuant to sec. 22 para. 1 sentence 1 no. 1 WpHG and 0.0008% (1,281 voting rights) were attributable to Allianz SE pursuant to sec. 22 para. 1 sentence 1 no. 6 WpHG.

The voting rights attributable to Allianz SE are held by the following companies controlled by Allianz SE; each of their percentage holding of voting rights in Fresenius SE & Co. KGaA exceeded 3% or more:

- Allianz Deutschland AG
- Jota Vermögensverwaltungsgesellschaft mbH
- Allianz Lebensversicherungs-AG

Furthermore, Allianz SE notified us pursuant to section 21 para. 1 WpHG in connection with section 24 WpHG of the following:

1. On January 28, 2011, the percentage holding of voting rights in Fresenius SE & Co. KGaA of Allianz Deutschland AG with its registered office in Munich, Germany, crossed below the threshold of 5% and amounted to 4.19% (equivalent to 6,811,382 voting rights of a total of 162,450,090 voting rights). The voting rights are attributable to Allianz Deutschland AG pursuant to sec. 22 para. 1 sentence 1 no. 1 WpHG.

The voting rights attributable to Allianz Deutschland AG are held by the following companies controlled by Allianz Deutschland AG; each of their percentage holding of voting rights in Fresenius SE & Co. KGaA exceeded 3% or more:

- Jota Vermögensverwaltungsgesellschaft mbH
- Allianz Lebensversicherungs-AG

2. On January 28, 2011, the percentage holding of voting rights in Fresenius SE & Co. KGaA of Jota Vermögensverwaltungsgesellschaft mbH with its registered office in Munich, Germany, crossed below the threshold of 5% and amounted to 4.15% (equivalent to 6,749,759 voting rights of a total of 162,450,090 voting rights). The voting rights are attributable to Jota Vermögensverwaltungsgesellschaft mbH pursuant to sec. 22 para. 1 sentence 1 no. 1 WpHG.

The voting rights attributable to Jota Vermögensverwaltungsgesellschaft mbH are held by the following company controlled by Jota Vermögensverwaltungsgesellschaft mbH; the percentage holding of voting rights in Fresenius SE & Co. KGaA exceeded 3% or more:

- Allianz Lebensversicherungs-AG

3. On January 28, 2011, the percentage holding of voting rights in Fresenius SE & Co. KGaA of Allianz Lebensversicherungs-AG with its registered office in Stuttgart, Germany, crossed below the threshold of 5% and amounted to 4.15% (equivalent to 6,749,759 voting rights of a total of 162,450,090 voting rights).

Bad Homburg v.d.H., February 2011

The Management Board
(represented by the General Partner Fresenius Management SE)