

Key Figures Fresenius Group (US GAAP; unaudited)

Due to the separate financing of Fresenius SE & Co. KGaA and Fresenius Medical Care, we have prepared the following overview for information purposes for our debt investors. The overview includes key figures of the Fresenius Group before consolidation of Fresenius Medical Care as of December 31, 2011.

Earnings of Fresenius SE & Co. KGaA include dividends of €69 million in 2011 and €65 million in 2010, according to Fresenius SE & Co. KGaA's holding of ordinary shares in Fresenius Medical Care (as of December 31, 2011: 30.74%).

€ in millions	2011 (unaudited)	2010 (unaudited)
Sales	7,383	6,917
EBITDA	1,415	1,292
Depreciation and amortization	-275	-261
EBIT	1,140	1,031
Net interest	-318	-355
Other financial result	-100	-66
Income before income taxes	722	610
Income taxes	-171	-144
less noncontrolling interest	-48	-41
Net income attributable to shareholders of Fresenius SE & Co. KGaA, adjusted ¹⁾	583	463
Net income attributable to shareholders of Fresenius SE & Co. KGaA	503	425

€ in millions	2011	2010
Investment in property, plant and equipment (gross)	354	363
Acquisitions (gross)	183	48
Operating cash flow	713	944
Debt	4,253	4,415
Net debt	3,971	4,013
Net debt/EBITDA	2.8	3.1
EBITDA/Interest	4.4	3.6

¹⁾ adjusted for special items of the APP acquisition