

Key Figures Fresenius Group (US GAAP; unaudited)

Due to the separate financing of Fresenius SE & Co. KGaA and Fresenius Medical Care, we have prepared the following overview for information purposes for our debt investors. The overview includes key figures of the Fresenius Group before consolidation of Fresenius Medical Care as of March 31, 2011.

in million €	Q1 2011 (unaudited)	Q1 2010 (unaudited)
Sales	1,752	1,567
EBITDA	312	253
Depreciation and amortization	-62	-60
EBIT	250	193
Net interest	-83	-94
Other financial result	-62	-51
Income before income taxes	105	48
Income taxes	-24	-7
less noncontrolling interest	-10	-8
Net income attributable to shareholders of Fresenius SE & Co. KGaA, adjusted ¹⁾	113	64
Net income attributable to shareholders of Fresenius SE & Co. KGaA	71	33

in million €	Q1 2011	Q1 2010
Investment in property, plant and equipment (gross)	50	47
Acquisitions (gross)	58	13
Operating cash flow	150	186
Debt ²⁾	4,345	4,415
Net debt ²⁾	3,887	4,013
Net debt/EBITDA ²⁾	2.9	3.1
EBITDA/Interest ²⁾	3.9	3.6

¹⁾ adjusted for special items of the APP acquisition

²⁾ 2010: December 31