

Key Figures Fresenius Group (US GAAP; unaudited)

Due to the separate financing of Fresenius SE & Co. KGaA and Fresenius Medical Care, we have prepared the following overview for information purposes for our debt investors. The overview includes key figures of the Fresenius Group before consolidation of Fresenius Medical Care as of June 30, 2011.

Earnings of Fresenius SE & Co. KGaA include dividends of €69 million in 2011 and €65 million in 2010, according to Fresenius SE & Co. KGaA's holding of ordinary shares in Fresenius Medical Care (as of December 31, 2010: 35.74%).

in million €	H1 2011 (unaudited)	H1 2010 (unaudited)
Sales	3,585	3,312
EBITDA	721	636
Depreciation and amortization	-125	-123
EBIT	596	513
Net interest	-172	-179
Other financial result	-151	-96
Income before income taxes	273	238
Income taxes	-48	-40
less noncontrolling interest	-20	-16
Net income attributable to shareholders of Fresenius SE & Co. KGaA, adjusted ¹⁾	311	244
Net income attributable to shareholders of Fresenius SE & Co. KGaA	205	182

in million €	H1 2011	H1 2010
Investment in property, plant and equipment (gross)	116	149
Acquisitions (gross)	67	23
Operating cash flow	362	385
Debt ²⁾	4,211	4,415
Net debt ²⁾	3,914	4,013
Net debt/EBITDA ²⁾	2.8	3.1
EBITDA/Interest ²⁾	4.0	3.6

¹⁾ adjusted for special items of the APP acquisition

²⁾ 2010: December 31