

## Key Figures Fresenius Group (US GAAP; unaudited)

Due to the separate financing of Fresenius SE and Fresenius Medical Care, we have prepared the following overview for information purposes for our debt investors. The overview includes key figures of the Fresenius Group before consolidation of Fresenius Medical Care. Earnings of Fresenius SE include dividends of € 58 million in 2008 and € 50 million in 2007, according to Fresenius SE's 36.3 % holding of ordinary shares in Fresenius Medical Care, as of Dec. 31.

in million €	2008 (unaudited)	2007 (unaudited)
<b>Sales</b>	<b>5,157</b>	4,307
<b>EBITDA</b>	<b>899</b>	662
Depreciation and amortization	-501	-156
<b>EBIT, adjusted <sup>1)</sup></b>	<b>648</b>	506
<b>EBIT</b>	<b>398</b>	506
Interest result	-202	-97
Other financial result	68	-
Earnings before income taxes and minority interest	264	409
Income taxes	-108	-108
Minority interest	-28	-29
<b>Net income, adjusted <sup>1)</sup></b>	<b>308</b>	272
<b>Net income</b>	<b>128</b>	272

in million €	2008	2007
Investment in property, plant and equipment (gross)	297	282
Acquisitions (gross)	3,668	362
Operating cash flow	441	471
Debt	4,710	1,866
Net debt	4,499	1,671
Net debt/EBITDA <sup>2)</sup>	4.5	2.5
EBITDA/Interest <sup>2)</sup>	2.9	6.8

<sup>1)</sup> 2008 adjusted for special items of the APP acquisition

<sup>2)</sup> 2008 pro forma APP acquisition (included for the full year 2008)