

## Key Figures Fresenius Group (US GAAP; unaudited)

Due to the separate financing of Fresenius SE and Fresenius Medical Care, we have prepared the following overview for information purposes for our debt investors. The overview includes key figures of the Fresenius Group before consolidation of Fresenius Medical Care as of September 30, 2009.

Earnings of Fresenius SE include dividends of € 62 million in 2009 and € 58 million in 2008, according to Fresenius SE's holding of ordinary shares in Fresenius Medical Care (as of December 31, 2008: 36.3 %).

in million €	Q1-3 2009 (unaudited)	Q1-3 2008 (unaudited)
<b>Sales</b>	<b>4,445</b>	3,621
<b>EBITDA</b>	<b>808</b>	616
Depreciation and amortization	-171	-320
<b>EBIT, adjusted <sup>1)</sup></b>	<b>637</b>	452
<b>EBIT</b>	<b>637</b>	296
Net interest	-275	-105
Other financial result	-30	-34
Income before income taxes	332	157
Income taxes	-74	-68
less noncontrolling interest	-23	-20
<b>Net income attributable to shareholders of Fresenius SE, adjusted <sup>1)</sup></b>	<b>264</b>	240
<b>Net income attributable to shareholders of Fresenius SE</b>	<b>235</b>	69

in million €	Q1-3 2009	Q1-3 2008
Investment in property, plant and equipment (gross)	156	172
Acquisitions (gross)	104	3,611
Operating cash flow	538	324
Debt <sup>2)</sup>	4,587	4,710
Net debt <sup>2)</sup>	4,296	4,499
Net debt/EBITDA <sup>2) 3)</sup>	3.9	4.5
EBITDA/Interest <sup>2) 3)</sup>	2.9	2.9

<sup>1)</sup> adjusted for special items of the APP acquisition

<sup>2)</sup> 2008: December 31

<sup>3)</sup> 2008 pro forma APP