

Key Figures Fresenius Group (US GAAP; unaudited)

Due to the separate financing of Fresenius SE and Fresenius Medical Care, we have prepared the following overview for information purposes for our debt investors. The overview includes key figures of the Fresenius Group before consolidation of Fresenius Medical Care as of December 31, 2009.

Earnings of Fresenius SE include dividends of €62 million in 2009 and €58 million in 2008, according to Fresenius SE's holding of ordinary shares in Fresenius Medical Care (as of December 31, 2009: 36.05%).

in million €	2009 (unaudited)	2008 (unaudited)
Sales	6,134	5,157
EBITDA	1,096	899
Depreciation and amortization	-235	-501
EBIT, adjusted ¹⁾	861	648
EBIT	861	398
Net interest	-365	-202
Other financial result	-31	68
Income before income taxes	465	264
Income taxes	-102	-108
less noncontrolling interest	-33	-28
Net income attributable to shareholders of Fresenius SE, adjusted ¹⁾	350	308
Net income attributable to shareholders of Fresenius SE	330	128

in million €	2009	2008
Investment in property, plant and equipment (gross)	265	297
Acquisitions (gross)	122	3,668
Operating cash flow	655	441
Debt	4,451	4,710
Net debt	4,230	4,499
Net debt/EBITDA ²⁾	3.9	4.5
EBITDA/Interest ²⁾	3.0	2.9

¹⁾ adjusted for special items of the APP acquisition

²⁾ 2008 pro forma APP