

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)

Effective as of 1 July 2005, the German Securities Prospectus Act (Wertpapierprospektgesetz, WpPG) has established publishing obligations for listed corporations. All information is summarized in a statement in form of an "Annual Document" which is provided to the public in compliance with certain regulations under German capital market law in the preceding fiscal year.

In 2010 the following documents were published:

- **Ad-hoc Publications:**
- **Disclosure of Securities Transactions:**
- **Voting Rights Notification:**
- **Financial Statements:**
- **Quarterly Financial Reports:**
- **Preliminary Announcements:**
- **Financial Calendar:**
- **Annual General Meeting:**
- **Dividends Announcement:**
- **Action of rescission against resolutions of the Annual General Meeting as of May 12, 2010:**
- **Fusion of Calea Nederland N. V. and Fresenius SE:**

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)

Ad-hoc Publications:

- 24.02.2010 **Record financial results in 2009 – All financial targets met or exceeded – Positive Outlook for 2010.**
- 30.03.2010 **Fresenius proposes simplification of its share structure by converting all preference shares into ordinary shares in combination with a change of the company's legal form into a KGaA**
- 27.07.2010 **First half of 2010: Preliminary Group net income substantially better than expected – Earnings outlook raised**
- 02.11.2010 **Fresenius reports excellent sales and earnings growth – raises outlook**

Available at: [www.fresenius.com/ Investor Relations/ News/ Ad Hoc News/ 2010](http://www.fresenius.com/InvestorRelations/News/AdHocNews/2010).

Disclosure of Securities Transactions:

DIRECTORS' DEALINGS MANAGEMENT BOARD OF FRESENIUS SE

2010	Name	Class of share	Quantity	Price in € ¹	Total volume in €	Type of transaction
August 6	R. Baule	Ordinary share	12,900	36.10	465,628.52	Stock option exercise ²
August 6	R. Baule	Preference share	12,900	35.20	454,067.10	Stock option exercise ²
November 3	R. Baule	Ordinary share	10,965	49.37	541,329.67	Stock option exercise ²
November 3	R. Baule	Preference share	10,965	51.34	562,939.62	Stock option exercise ²
November 4	J. Götz	Ordinary share	4,500	23.46	105,583.19	Stock option exercise ²
November 4	J. Götz	Preference share	4,500	23.46	105,583.19	Stock option exercise ²
November 4	J. Götz	Ordinary share	7,305	6.58	48,088.31	Stock option exercise ²
November 4	J. Götz	Ordinary share	3,000	7.75	56,635.67	Stock option exercise ²
November 4	J. Götz	Preference share	3,000	34.51	103,538.79	Stock option exercise ²
November 4	J. Götz	Ordinary share	7,740	34.53	103,599.00	Stock option exercise ²
November 4	U. Schneider	Ordinary share	7,311	49.50	361,915.93	Stock option exercise ²
November 4	U. Schneider	Preference share	7,311	52.18	381,509.91	Stock option exercise ²
November 10	U. Schneider	Ordinary share	7,311	48.85	357,177.26	Stock option exercise ²
November 10	U. Schneider	Preference share	7,311	51.88	379,272.75	Stock option exercise ²
November 18	U. Schneider	Ordinary share	7,308	51.55	376,749.32	Stock option exercise ²
November 18	U. Schneider	Preference share	7,308	53.93	394,113.13	Stock option exercise ²
May 5	S. Sturm	Ordinary share	1,000	51.41	51,400.00	Purchase

¹ Price rounded to two decimal places

² Exercise of stock options on Fresenius shares of the stock option plan and sale of the shares (cash settlement)

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)

DIRECTORS' DEALINGS SUPERVISORY BOARD OF FRESENIUS SE

2010	Name	Class of share	Quantity	Price in € ¹	Total volume in €	Type of transaction
November 3	R. Berger	Ordinary share	44	64.50	2,383.00	Sale
November 3	R. Berger	Preference share	1,000	65.07	65,065.00	Sale
November 4	R. Berger	Ordinary share	2,800	64.06	179,378.08	Sale
November 4	R. Berger	Preference share	27,200	64.54	1,755,444.48	Sale
November 5	R. Berger	Preference share	2,336	65.16	152,214.46	Sale
November 8	R. Berger	Preference share	25,000	65.12	1,627,995.00	Sale
November 9	R. Berger	Preference share	10,000	65.37	653,707.00	Sale
November 9	R. Berger	Preference share	11,500	65.19	749,647.05	Sale
May 25	G. Krick	Ordinary share	4,998	19.29	96,436.41	Stock option exercise ²
May 25	G. Krick	Preference share	4,998	8.30	41,498.39	Stock option exercise ²
May 27	G. Krick	Ordinary share	4,998	19.95	99,715.10	Stock option exercise ²
May 27	G. Krick	Preference share	4,998	8.43	42,126.14	Stock option exercise ²
May 31	G. Krick	Ordinary share	10,002	20.76	207,645.52	Stock option exercise ²
May 31	G. Krick	Preference share	10,002	9.38	93,838.76	Stock option exercise ²
May 31	G. Krick	Ordinary share	5,802	20.78	120,539.38	Stock option exercise ²
May 31	G. Krick	Preference share	5,802	9.36	54,319.18	Stock option exercise ²
September 9	G. Krick	Ordinary share	5,160	26.71	137,818.44	Stock option exercise ²
September 9	G. Krick	Preference share	5,160	23.20	119,706.84	Stock option exercise ²
September 30	G. Krick	Ordinary share	7,740	28.52	220,760.28	Stock option exercise ²
September 30	G. Krick	Preference share	7,740	25.29	195,775.56	Stock option exercise ²
November 3	G. Krick	Ordinary share	7,740	33.05	255,798.26	Stock option exercise ²
November 3	G. Krick	Preference share	7,740	29.29	226,702.15	Stock option exercise ²
December 2	G. Krick	Ordinary share	5,160	36.52	188,460.75	Stock option exercise ²
December 2	G. Krick	Preference share	5,160	33.21	171,379.08	Stock option exercise ²

¹ Price rounded to two decimal places

² Exercise of stock options on Fresenius shares of the stock option plan and sale of the shares (cash settlement)

All security transactions of the last 12 months according to Article 15a of the WpHG (German Securities Trading Act) are disclosed in the central data bank of the **Federal Financial Supervisory Authority (BaFin)**. Only available in German language.

Voting Rights Notification:

Voting Rights Notification according to Article 21 WpHG (German Securities Trading Act)

- 06.05.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: www.dgap.de.
- 27.05.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: www.dgap.de.
- 01.06.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: www.dgap.de.
- 10.06.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: www.dgap.de.
- 14.06.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: www.dgap.de.
- 13.07.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: www.dgap.de.

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)

12.11.2010 Release in the Börsen-Zeitung according to Article 21 WpHG (German Securities Trading Act). Available at: **www.dgap.de**.

Voting rights notification according to Article 21 of the WpHG (the German Securities Trading Act) is available at: **[www.fresenius.com/ Investor Relations/ The Fresenius Shares/ Shareholder Structure](http://www.fresenius.com/Investor_Relations/The_Fresenius_Shares/Shareholder_Structure)**.

Voting Rights Notification according to Article 25 or 26 WpHG (German Securities Trading Act)

29.01.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

26.02.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

12.03.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

31.05.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

30.06.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

30.07.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

31.08.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

30.09.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

29.10.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

31.12.2010 Release according to Article 26a of the WpHG (the German Securities Trading Act) with the objective of Europe-wide distribution. Available at: **www.dgap.de**

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)**Financial Statements:**

- 31.03.2010 Consolidated Financial Statements/Management Report 2009 of Fresenius SE (US GAAP). Available at: [www.fresenius.com/ Investor Relations/ Financial Reports/ Annual Report](http://www.fresenius.com/InvestorRelations/FinancialReports/AnnualReport)
- 31.03.2010 Consolidated Financial Statements/Management Report 2009 of Fresenius SE (IFRS). Available at: [www.fresenius.com/ Investor Relations/ Financial Reports/ Annual Report](http://www.fresenius.com/InvestorRelations/FinancialReports/AnnualReport)
- 21.04.2010 Financial Statements of Fresenius SE 2009 according to the German Commercial Code (HGB). Available at: [www.fresenius.com/ Investor Relations/ Annual General Meeting/ Archive](http://www.fresenius.com/InvestorRelations/AnnualGeneralMeeting/Archive)

Quarterly Financial Reports:

US GAAP:

- 10.05.2010 Quarterly Financial Report Q1 2010
06.08.2010 Quarterly Financial Report Q2 2010
05.11.2010 Quarterly Financial Report Q3 2010

IFRS:

- 14.05.2010 Quarterly Financial Report Q1 2010
13.08.2010 Quarterly Financial Report Q2 2010
12.11.2010 Quarterly Financial Report Q3 2010

Available at: [www.fresenius.com/ Investor Relations/ Financial reports/ Quarterly Financial Reports/ 2010](http://www.fresenius.com/InvestorRelations/Financialreports/QuarterlyFinancialReports/2010).

Preliminary Announcements:

- 22.03.2010 Announcement according to articles 37v, 37w, 37x ff. WpHG (Securities Trading Act) with the aim of a Europe-wide distribution.
Available at: www.dgap.de.

Financial Calendar:

- 24.02.2010 Analyst Meeting FY/2009
04.05.2010 Conference Call Q1/2010
12.05.2010 Annual General Meeting
13.05.2010 Dividend payment
14.05.2010 Quarterly Financial Report Q1/2010 (IFRS)
03.08.2010 Conference Call H1/2010
13.08.2010 Quarterly Financial Report H1/2010 (IFRS)
02.11.2010 Conference Call Q1-3/2010
12.11.2010 Quarterly Financial Report Q1-3/2010 (IFRS)

Annual Document pursuant to Article 10 of the Securities Prospectus Act (Wertpapierprospektgesetz, WpPG)**Annual General Meeting:**

01.04.2010 Invitation to the Annual General Meeting

Available at: [www.fresenius.com/ Investor Relations/ Annual General Meeting/ Archive](http://www.fresenius.com/InvestorRelations/AnnualGeneralMeeting/Archive).

Dividends Announcement:

14.05.2010 Dividends Announcement

Available only in German language at [www.fresenius.com/ Investor Relations/ Hauptversammlung/ Archiv](http://www.fresenius.com/InvestorRelations/Hauptversammlung/Archiv).

Action of rescission against resolutions of the Annual General Meeting as of May 12, 2010:

19.07.2010 Publication according to §§ 246 section 4 No. 1, 249 section 1 No. 1 AktG in the electronic Federal Gazette (Elektronischer Bundesanzeiger). Available only in German language at www.ebundesanzeiger.de.

Fusion of Calea Nederland N. V. and Fresenius SE

01.04.2010 Publication according to § 62 section. 3 No. 2 i.V.m. § 122a section 2 UmwG, that the Calea Nederland N.V. based in 's-Hertogenbosch, Netherlands, fusion to the Fresenius SE as the accepting company in the electronic Federal Gazette (Elektronischer Bundesanzeiger). Available only in German language at www.ebundesanzeiger.de.

If a link is not working please contact the Investor Relations Department of Fresenius SE & Co. KGaA who has all documents in a printed form available.

Dateiname: Jährliches Dokument 2010 Internet englisch.doc
Verzeichnis: L:\fag\ire\irfa\Corporate Governance\Jährliches
Dokument\2010
Vorlage: C:\Dokumente und
Einstellungen\ahainz\Anwendungsdaten\Microsoft\Vorlagen\Normal.dot
Titel: Mit dem am 1
Thema:
Autor: Dewie Thull
Stichwörter:
Kommentar:
Erstelldatum: 14.01.2009 14:09:00
Änderung Nummer: 52
Letztes Speicherdatum: 28.03.2011 11:12:00
Zuletzt gespeichert von: Rolf Lösch
Letztes Druckdatum: 30.03.2011 17:28:00
Nach letztem vollständigen Druck
Anzahl Seiten: 6
Anzahl Wörter: 1.687 (ca.)
Anzahl Zeichen: 10.849 (ca.)