

Fresenius SE & Co. KGaA: Mandatory Exchangeable Bonds

Issuer	Fresenius Finance (Jersey) Ltd
Currency	€
Issue amount	554,400,000
Value Date	August 14, 2008
Maturity	August 14, 2011
Coupon	5 5/8 %
Coupon payment	August 14
Issue price	100.00 %
Rating	Ba2
Exchange	<ul style="list-style-type: none"> - upon maturity mandatorily exchangeable into FMC AG & Co. KGaA ordinary shares - initial minimum exchange price of € 33.00 per share - initial maximum exchange price of € 38.94 per share
Guarantee mechanism	Pledge of the securities account into which the relevant FMC AG & Co. KGaA shares have been deposited
Stock exchange	Open Market Frankfurt Stock Exchange
Denomination	50,000
Clearing agency	Clearstream / Euroclear
ISIN	DE000A0VYAD8
Securities Ind. No.	A0VYAD