



Fresenius SE & Co. KGaA

Bad Homburg v.d.H.

Virtual Annual General Meeting on 13 May 2022 – Information pursuant to Sec. 125 Stock Corporation Act (AktG) in conjunction with the Commission Implementing Regulation (EU) 2018/1212 (“EU-IR”)

A.		Specification of the Message
1.	Unique identifier of the event	Virtual Annual General Meeting 2022 of Fresenius SE & Co. KGaA <i>In EU-IR format:</i> 0e5353254da0ec11812c005056888925
2.	Type of message	Notice of convocation of Annual General Meeting <i>In EU-IR format:</i> NEWM
B.		Specification of the Issuer
1.	ISIN	DE0005785604 DE0005785620 DE000A3MQCV5
2.	Name of Issuer	Fresenius SE & Co. KGaA („Company”)
C.		Specification of the Meeting
1.	Date of the Annual General Meeting	13 May 2022 <i>In EU-IR format:</i> 20220513
2.	Time of the Annual General Meeting	10:00 AM CEST <i>In EU-IR format:</i> 8:00 AM UTC
3.	Type of General Meeting	Annual General Meeting as virtual meeting without the physical presence of shareholders or their representatives <i>In EU-IR format:</i> GMET

4.	Location of the Annual General Meeting	URL to the Company's website for following the Annual General Meeting by means of electronic video and audio transmission and for exercising shareholders' rights: https://www.fresenius.com/annual-general-meeting <i>Place of the Annual General Meeting as defined by the Stock Corporation Act (AktG):</i> <i>Offices of Fresenius SE & Co. KGaA, Else-Kröner-Str. 1, 61352 Bad Homburg v.d.H.</i>
5.	Record Date ¹	21 April 2022 <i>In EU-IR format:</i> <i>20220421</i>
6.	Uniform Resource Locator (URL)	https://www.fresenius.com/annual-general-meeting
D.	Participation in the Annual General Meeting – Following the virtual Annual General Meeting by means of electronic video and audio transmission	
1.	Type of participation by shareholder	Following by means of electronic video and audio transmission (also by representatives) (does per se neither constitute a participation within the meaning of the stock corporation law nor an exercise of voting right) <i>In EU-IR format:</i> <i>OT (also: PX)</i>
2.	Issuer deadline for notification of participation	Timely registration by the shareholder to follow the Annual General Meeting as well as timely proof of eligibility: 6 May 2022, 24:00 midnight CEST <i>In EU-IR format:</i> <i>20220506, 10:00 PM UTC</i>
3.	Issuer deadline for voting	n/a
D.	Participation in the Annual General Meeting – Voting by electronic postal ballot	
1.	Type of participation by shareholder	Exercise of electronic postal ballot (also by representatives) (does not per se constitute a participation within the meaning of the stock corporation law) <i>In EU-IR format:</i> <i>EV (also: PX)</i>

¹ Please note that the so-called Record Date according to the formal pre-requisites of the EU-IR is a technical date in relation to banks' requirements, which is not necessarily identical to the record date according to sec. 123 para 4 sentence 2 Stock Corporation Act (AktG). Please find more details to the record date in accordance with the stock corporation law in the Company's convocation document.

2.	Issuer deadline for notification of participation	Timely registration by the shareholder to follow the Annual General Meeting as well as timely proof of eligibility: 6 May 2022, 24:00 midnight CEST <i>In EU-IR format:</i> 20220506, 10:00 PM UTC
3.	Issuer deadline for voting	For the submission of votes by electronic postal ballot or the revocation or amendment thereof, the Company has established the password-protected shareholder portal that can be accessed at https://www.fresenius.com/annual-general-meeting on the day of the virtual Annual General Meeting until the commencement of voting.
D.	Participation in the Annual General Meeting – Voting by Company Proxies	
1.	Type of participation by shareholder	Granting of power of attorney and instruction to Company nominated Proxies (also by representatives) <i>In EU-IR format:</i> PX
2.	Issuer deadline for notification of participation	Timely registration by the shareholder to follow the Annual General Meeting as well as timely proof of eligibility: 6 May 2022, 24:00 midnight CEST <i>In EU-IR format:</i> 20220506, 10:00 PM UTC

3.	Issuer deadline for notification of participation	<p>Depending on the way of communication:</p> <p>a)</p> <p>The Company has established a password-protected shareholder portal for granting powers of attorney and instructions to the proxies nominated by the Company or for revoking or amending such powers of attorney, which can be accessed under https://www.fresenius.com/annual-general-meeting both on the day of the virtual Annual General Meeting and until the start of voting.</p> <p>b)</p> <p>In addition, shareholders may also use the proxy form that they receive together with the voting card for the virtual Annual General Meeting to grant powers of attorney and instructions to the Company's proxies. The completed form can be sent to the Company prior to the Annual General Meeting to the following address: Fresenius SE & Co. KGaA Investor Relations & Sustainability c/o Computershare Operations Center 80249 München E-Mail: FreseniusSE-HV2022@computershare.de</p> <p>In this case, for organizational reasons, the form must be received by the Company at the above postal address or e-mail address no later than: 12 May 2022, 06:00 PM CEST</p> <p><i>In EU-IR format:</i> 20220512, 4:00 PM UTC</p>
E.	Agenda – Agenda item 1	
1.	Unique identifier of agenda item	1
2.	Title of agenda item	Presentation of the Annual Financial Statements and the Consolidated Financial Statements, each approved by the Supervisory Board, the Management Reports for Fresenius SE & Co. KGaA and the Group and the Report of the Supervisory Board of Fresenius SE & Co. KGaA for the Fiscal Year 2021; Resolution on the Approval of the Annual Financial Statements of Fresenius SE & Co. KGaA for the Fiscal Year 2021
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>

E.	Agenda – Agenda item 2	
1.	Unique identifier of agenda item	2
2.	Title of agenda item	Resolution on the Allocation of the Distributable Profit
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 3	
1.	Unique identifier of agenda item	3
2.	Title of agenda item	Resolution on the Approval of the Actions of the General Partner for the Fiscal Year 2021
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 4	
1.	Unique identifier of agenda item	4
2.	Title of agenda item	Resolution on the Approval of the Actions of the Supervisory Board for the Fiscal Year 2021
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 5	
1.	Unique identifier of agenda item	5
2.	Title of agenda item	Election of the Auditor and Group Auditor for the Fiscal Year 2022 and of the Auditor for the potential Review of Financial Information during the Course of the Year
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>

5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 6	
1.	Unique identifier of agenda item	6
2.	Title of agenda item	Resolution on the Approval of the Compensation Report for the Fiscal Year 2021
3.	URL of the material	https://www.fresenius.com/annual-general-meeting
4.	Vote	Advisory vote <i>In EU-IR format: AV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 7.1	
1.	Unique identifier of agenda item	7.1
2.	Title of agenda item	Resolution on the Election of two new members of the Supervisory Board - Ms. Susanne Zeidler
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 7.2	
1.	Unique identifier of agenda item	7.2
2.	Title of agenda item	Resolution on the Election of two new members of the Supervisory Board – Dr. Christoph Zindel
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 8	
1.	Unique identifier of agenda item	8
2.	Title of agenda item	Resolution on the Election of a new member of the Joint Committee
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting

4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 9	
1.	Unique identifier of agenda item	9
2.	Title of agenda item	Resolution on the Cancellation of the Existing Authorized Capital I and on the Creation of a New Authorized Capital I (2022) and a Corresponding Amendment to the Articles of Association
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 10	
1.	Unique identifier of agenda item	10
2.	Title of agenda item	Resolution on the Cancellation of the Existing Authorization to issue Option Bonds and / or Convertible Bonds dated May 18, 2018 and the Associated Conditional Capital III, and on the Creation of a New Authorization to issue Option Bonds and / or Convertible Bonds, on the Exclusion of Subscription Rights and on the Creation of Conditional Capital and corresponding Amendments to the Articles of Association
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format VF, VA, AB</i>
E.	Agenda – Agenda item 11	
1.	Unique identifier of agenda item	11
2.	Title of agenda item	Resolution on the Cancellation of the Authorization to Purchase and Use Own Shares pursuant to sec. 71 (1) no. 8 AktG granted by Resolution of the Annual General Meeting of May 18, 2018, and an Authorization to Purchase and Use Own Shares pursuant to sec. 71 (1) no. 8 AktG and on the Exclusion of Subscription Rights
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting

4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
E.	Agenda – Agenda item 12	
1.	Unique identifier of agenda item	12
2.	Title of agenda item	Resolution on the Re-Authorization to utilize Equity Derivatives to purchase Own Shares subject to Exclusion of any Tender Right
3.	URL of the materials	https://www.fresenius.com/annual-general-meeting
4.	Vote	Binding vote <i>In EU-IR format: BV</i>
5.	Alternative voting options	Vote in favour, vote against, abstention <i>In EU-IR format: VF, VA, AB</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Motions by shareholders to amend the Agenda	
1.	Object of deadline	Motions by shareholders to amend the agenda pursuant to sec. 122 para 2 in conjunction with sec. 278 para 3 Stock Corporation Act (AktG)
2.	Applicable issuer deadline	28 April 2022, 24:00 midnight CEST <i>In EU-IR format: 20220428, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motions	
1.	Object of deadline	Transmission of counter-motions by shareholders pursuant to sec. 126 para 1 in conjunction with sec. 278 para 3 Stock Corporation Act (AktG)
2.	Applicable issuer deadline	28 April 2022, 24:00 midnight CEST <i>In EU-IR format: 20210506, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Proposals for election	
1.	Object of deadline	Transmission of proposals for election by shareholders pursuant to sec. 127 in conjunction with sec. 278 para 3 Stock Corporation Act (AktG)
2.	Applicable issuer deadline	28 April 2022, 24:00 midnight CEST <i>In EU-IR format: 20220428, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Submission of questions by shareholders by means of electronic communication	
1.	Object of deadline	Submission of questions by shareholders by means of electronic communication pursuant to sec. 1 para 2 sentence 1 no. 3, sentence 2 COVMG

2.	Applicable issuer deadline	11 May 2022, 24:00 midnight CEST <i>In EU-IR format: 20220511, 10:00 PM UTC</i>
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Objection to resolutions by Annual General Meeting	
1.	Object of deadline	Electronic submission of an objection to a resolution of the Annual General Meeting pursuant to sec. 1 para 2 sentence 1 no. 4 COVMG
2.	Applicable issuer deadline	On the day of the Annual General Meeting (13 May 2022, <i>in EU-IR format: 20220513</i>) from its start (10:00 AM CEST, <i>in EU-IR format: 8:00 AM UTC</i>) until the close of the Annual General Meeting by the chairman of the meeting
F.	Indication of deadlines for exercising other shareholder rights -. Submission of comments (video messages) for publication prior to the Annual General Meeting (voluntary service provided by the Company)	
1.	Object of deadline	Submission of statements (video messages) for publication prior to the Annual General Meeting (voluntary service of the Company)
2.	Applicable issuer deadline	9 May 2022, 24:00 midnight CEST <i>In EU-IR format: 20220509, 10:00 PM UTC</i>

CEST = Middle European Summer Time

UTC = Coordinated World Time

n/a = not applicable

COVMG = the act on measures in company, cooperative, association, foundation and home ownership law Combating the effects of the COVID-19 pandemic, last amended by Article 15 of the law establishing a special fund "Aufbauhilfe 2021" and temporarily suspending the obligation to file for insolvency due to heavy rainfall and flooding in July 2021 and to amend others Laws of September 10, 2021 (BGBl. I 2021), p. 4147.

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